DOE Budget Results Council (BRC) Training Survey

Financial Training Point of Contact:

Please name a point of contact who is familiar with your financial management training materials and needs:

NAME:Charles Axthelm	
PHONE:_510/486-4461	
SITE:LBNL	
FAX:510/486-6282_	
E-Mail:caaxthelm@lbl.gov	
1. Please list any budget/accounting/finance have developed and used in the last three	•
<u>Title</u>	Format (manual, cd-rom, etc.)
PeopleSoft Project Setup	Manual used in classroom
PeopleSoft Resource Adjustments	Manual used in classroom
PeopleSoft Query-Beginning	Manual used in classroom
PeopleSoft Querr-Intermediate	Manual used in classroom

Manual used in classroom

Manual used in classroom

Manual used in classroom

Web-based training Web-based training

- 2. What budget/finance/accounting training do you feel are your biggest needs?
 - DOE budget and accounting policies and procedures

IRIS: Web-based data warehouse tools and reports

- Basic accounting skills and intro to principles such as GAAP
- Computer skills (Excel, etc)

Janus: Budget estimating system

PeopleSoft nVision

Unallowable costs

Federal budget process

1. Have you used any outside sources for financial training? If so, please list any financial management training courses (budgeting, accounting, etc.) you would recommend to others in the DOE financial community. (Also include any non-finance classes that you found to be very good!)

Course Title: Vendor

Cost Accounting Standards Price Waterhouse Coopers

RETURN COMPLETED SURVEY by February 7, 2001 TO:

Tom Foley

e-mail: thomas.foley@ch.doe.gov

Fax: (630) 252-9691

Address: Tom Foley

Budget Director

DOE Chicago Operations Office

9800 S. Cass Avenue Argonne, IL 60439